

ISSUER NOTICE

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH NOTEHOLDERS IN A TIMELY MANNER.

Allgemeine Gesellschaft für Verbriefungen S.A.
société anonyme
Registered office: 7, Grand Rue, L-6630 Wasserbillig
R.C.S. Luxembourg B110746
(the **Company**)

EUR 100,000,000.00
Bearer Notes
linked to the STRATOS Immobilienanleihenfonds II

(the **Notes**)

ISIN: **XS1739950910**
Securities Identification Number: **A2HMME**

issued by

Allgemeine Gesellschaft für Verbriefungen S.A.
acting in respect of the Compartment 42
(the **Issuer**)

Delisting of the Notes:

The Company informs the holders of the Notes (the **Noteholders**) that the Company applied for the delisting of the Notes.

The Notes are at date listed on the Frankfurt Stock Exchange (Open Market).

New Listing of the Notes:

Furthermore, the Company informs the Noteholders that the Company applied for a listing of the Notes on the Munich Stock Exchange.

If the Noteholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Issuer.

E-Mail: backoffice@oaklet.lu
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Fax: +352 26 70 42 42

This notice is given by the Company on 10 March 2022.

Allgemeine Gesellschaft für Verbriefungen S.A.
acting in respect of the Compartment 42


Marion Fritz


Klaudius Sosnik