

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

NOTICE TO THE NOTEHOLDERS

Suncap SCOOP S.A.

société cooperative organisée sous forme de société anonyme

7, Grand Rue, L-6630 Wasserbillig

R.C.S. Luxembourg B191977

**acting in respect of Compartment G
(the Issuer)**

the up to EUR50,000,000 Partly Paid SBIC Floating Rate Notes due 2040 (the Notes)

1. We refer to the Notes, which, prior to 19 January 2021, were governed by the terms and conditions dated 26 March 2018 (the **Former Conditions**).
2. On 19 January 2021, the holders of the Notes (the **Noteholders**) with a majority of 80,14% approved by a written resolution the amendments to be made to the Former Conditions in order to, among other things, (i) to allow for more frequent distributions (Interest Payments and Partial Redemptions) and to (ii) incorporate electronic communication with the investors, without the need to confirm such communication by courier (the **Change of the Conditions**).
3. The Issuer hereby gives notice to the Noteholders that the Change of the Conditions is reflected in an amended and restated version of the Former Conditions dated 19 January 2021 (the **Amended and Restated Conditions**). The Amended and Restated Conditions are set out in Annex 1 hereto.
4. Following the Change of the Conditions and the implementation of the new definition of Accrual Period the Issuer informs that it will pay to the Noteholders an interest amounting to 2,27%¹ on 22 January 2021 (the **Interest Payment Date**).
5. If the Noteholders have any questions or require any clarification with respect to the information set out in this notice, they may contact the Issuer.

This notice is given by the Issuer on 19 January 2021.

¹ Based on the Initial Nominal Amount of the subscribed Notes