

Allgemeine Gesellschaft für Verbriefungen S.A.
société anonyme
Registered address: 7, Grand-Rue, L-6630 Wasserbillig
R.C.S. Luxembourg B110746
(the Company)

the CHF 18,600,000 ruver working capital BATF Bonds CHF(the Bonds)

issued by Allgemeine Gesellschaft für Verbriefungen S.A.,
acting in respect of Compartment 35 (the Issuer)

ISIN: XS1616670052
Securities Identification Number: A19HSL
VALOR Number: CH36830382

Results on the 1st call of the extraordinary Bondholders Meeting

held on
2 December 2019 at 2.00 p.m. (Luxembourg Time)

at the Issuer's office

The Issuer hereby informs the holders of the Bonds (the **Bondholders**) that on the first call of the above mentioned extraordinary Bondholders Meeting, Bondholders holding 100 % of the Bonds outstanding were represented. Both resolutions put to vote were rejected.

Contact Information

The Issuer

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7, Grand-Rue
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Phone: +352 20 20 41 00
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Wasserbillig, 2 December 2019

Allgemeine Gesellschaft für Verbriefungen S.A., acting in respect of Compartment 35

Kind regards

The Board of Directors