

Allgemeine Gesellschaft für Verbriefungen S.A.
société anonyme
Registered address: 7, Grand-Rue, L-6630 Wasserbillig
R.C.S. Luxembourg B110746
(the Company)

the EUR 70,452,000 ruver working capital BATF Bonds EUR (the Bonds)

issued by Allgemeine Gesellschaft für Verbriefungen S.A.,
acting in respect of Compartment 35 (the Issuer)

ISIN: XS1589458196
Securities Identification Number: A19FNV
VALOR Number: CH036296915

Results on the 1st call of the extraordinary Bondholders Meeting

held on
2 December 2019 at 1.00 p.m. (Luxembourg Time)

at the Issuer's office

The Issuer hereby informs the holders of the Bonds (the **Bondholders**) that on the first call of the above mentioned extraordinary Bondholders Meeting, Bondholders holding 100 % of the Bonds outstanding were represented. Both resolutions put to vote were rejected.

Contact Information

The Issuer

Allgemeine Gesellschaft für Verbriefungen S.A., acting in respect of its Compartment 35
7, Grand-Rue
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Wasserbillig, 2 December 2019

Allgemeine Gesellschaft für Verbriefungen S.A., acting in respect of Compartment 35

Kind regards

The Board of Directors