

## ISSUER NOTICE

### THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE SHOULD PASS THIS NOTICE ON TO THE RESPECTIVE NOTEHOLDERS IN A TIMELY MANNER.**

#### **AIV S.A.**

*société anonyme*

Registered office: 1, Hauptstrooss, L-6869 Wecker  
R.C.S. Luxembourg B127762  
(the **Company**)

EUR 15,000,000 Series 2015 Limited Recourse  
Secundus Secondary Markets Notes  
(the **Notes**)

ISIN: XS1254947226 / Securities Identification Number: A18KE1

issued by

AIV S.A.

acting in respect of its Compartment 18  
(the **Issuer**)

We refer to the terms and conditions of the Notes (the **Terms & Conditions**). Capitalised terms used in this notice but not defined herein shall have the meanings given to them in the Terms & Conditions.

Reference is also made to the notice of the Issuer dated 26 February 2025, informing the holders of the Notes (the **Noteholders**) that the Redemption Amount was not available on such date, as the Issuer could not achieve Full Repayment.

The Issuer hereby informs the Noteholders that the Redemption Amount Date is not expected to occur before 28 February 2029. Accordingly, the Issuer expects that Full Repayment will be made no earlier than that date. To technically implement the foregoing and to ensure the orderly recording of the Notes, the Issuer has provisionally designated **28 February 2029** as the **Maturity Date**.

Based on the above, the Issuer will publish a further notice once the timing of Full Repayment can be confirmed, should developments in respect of the Underlying Securities allow for a determination at an earlier or later point in time.

For the avoidance of doubt, the delay in repaying the Redemption Amount does not constitute an Event of Default under the Terms & Conditions.

By way of context, the Issuer further notes that approximately 85.90% of the nominal amount of the Notes has already been redeemed. No further partial redemptions are expected. Any remaining amounts, if any, will be payable, subject to availability, only upon the Final Maturity Date. Accordingly, Noteholders should be aware that it is possible that no further amounts will be payable in respect of the Notes.

This notice is provided for information purposes only and does not amend the Terms & Conditions. No action is required from Noteholders at this stage.

In case of queries in respect to the information set out in this notice, please contact the Issuer.

E-Mail: backoffice@oaklet.lu  
Phone: +352 26 70 42 10

This notice is given by the Company on 18 February 2026.

**AIV S.A.**

acting in respect of its Compartment 18

**Kind regards,  
The Board of Directors**