

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH NOTEHOLDERS IN A TIMELY MANNER.

Allgemeine Gesellschaft fuer Verbriefungen S.A.
société anonyme
Registered address: 7, Grand Rue, L-6630 Wasserbillig
R.C.S. Luxembourg B110.746
(the **Company**)

Up to EUR 25,000,000
Lupus Alpha II CLO Opportunity Notes 2025
ISIN: XS0963406052
Securities Identification Number/WKN: A1HPZZ

**issued by Allgemeine Gesellschaft fuer Verbriefungen S.A.,
acting in respect of Compartment 17**

Delisting of the Notes:

The Company informs the holders of the Notes (the **Noteholders**) that the Company applied for the delisting of all Notes due to certain constraints and following the advice of the compartment advisor.

The Notes are at date listed on the Frankfurt Stock Exchange (Open Market). Delisting shall take place on 4 January 2021.

New Listing of the Notes:

Furthermore, the Company informs the Noteholders that the Company will apply for a listing of the Notes on the Munich Stock Exchange (Open Market).

If the Noteholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Issuer.

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This notice is given by the Company on 24 November 2020.

**Allgemeine Gesellschaft fuer Verbriefungen S.A.,
acting in respect of Compartment 17**