

# Sachwertanleihe 3 | Telekia, Compartment 1

This is an additional Reference Portfolio Component as part of a notional Reference Portfolio prepared by the Reference Portfolio Advisor solely for the purposes of being used as underlying of the Sachwertanleihe 3 Notes due 2027.

This Section provides detailed description of an additional Reference Portfolio Component comprised in the Reference Portfolio as of 28th June 2024.

## 1.11 AQ Ampere GmbH Bonds

The EUR 2,000,000 uncleared bearer bonds (the "AQ Ampere Bonds") are issued by AQ Ampere GmbH ("AQ Ampere"), incorporated as a private company with limited liability (Gesellschaft mit beschränkter Haftung) under the laws of Germany, with its registered office at Valentinskamp 70, 20355 Hamburg, Deutschland and registered with the Commercial Register B of the Hamburg District Courts (Handelsregister B des Amtsgerichts Hamburg) under number HRB 163268.

### Issuer

The purpose of AQ Ampere is the management of its own assets.

### Form and Denomination

The AQ Ampere Bonds are issued by AQ Ampere as uncleared bearer bonds without a fixed denomination.

Each AQ Ampere Bond is constituted by the execution by AQ Ampere of a bearer bond certificate which embodies the rights arising out of such AQ Ampere Bonds.

The nominal amount of each AQ Ampere Bond is stated on the relevant bearer bond certificate.

### Transfer and Title

The AQ Ampere Bonds are freely transferrable. Title to each AQ Ampere Bond passes by physical transfer of the relevant bearer bond certificate. Each AQ Ampere Bond may be transferred in whole but not in part.

The AQ Ampere Bonds are not cleared.

### Maturity

The scheduled maturity date of the AQ Ampere Bonds is 30 June 2026.

### Status and Ranking

The AQ Ampere Bonds constitute direct, unsecured obligations of AQ Ampere and rank pari passu and rateably, without any preference among themselves, with all other existing direct, unsecured obligations of AQ Ampere arising under or in connection with any debt securities issued by AQ Ampere. The AQ Ampere Bonds rank junior to AQ Ampere's obligations under any loans. In the event of AQ Ampere's insolvency (including bankruptcy, insolvency and voluntary or judicial liquidation), the ranking of the AQ Ampere Bonds may be affected by the applicable laws relating to creditors' rights generally.

### Interest / Coupon

Each AQ Ampere Bond bears interest on its outstanding nominal amount from and excluding the issue date at a fixed rate of 9.5 % per annum, accruing on a daily basis and payable in arrear, upon the redemption of such AQ Ampere Bonds.

### Redemption Rights

AQ Ampere is entitled to redeem each AQ Ampere Bond in whole or in part without notice. AQ Ampere shall redeem each AQ Ampere Bond at the latest on the scheduled maturity date. Upon redemption, each holder of an AQ Ampere Bond is entitled to receive from AQ Ampere payment of a redemption amount equal to the outstanding nominal amount in respect of such AQ Ampere Bond plus accrued interest. In case of redemption in part, the holder of each AQ Ampere Bond is entitled to elect whether the amount payable by AQ Ampere shall be treated as principal, interest or a combination of the two.

The holders of the AQ Ampere Bonds do not have any ordinary termination, redemption or exercise rights.

### Governing Law

The AQ Ampere Bonds are governed by, and shall be construed in accordance with, German law.

### Originator

The Reference Portfolio Advisor is the originator of the AQ Ampere Bonds. For the full name, address and significant business activities of the Reference Portfolio Advisor, see section "6.2 Reference Portfolio Advisor" of the Prospectus.

### Source of Information

The information in respect of the AQ Ampere Bonds contained in this section "1.11 AQ Ampere GmbH Bonds" has been provided by AQ Ampere in the terms and conditions of the AQ Ampere Bonds and has been summarised and provided to the Issuer by the Reference Portfolio Advisor.

So far as the Issuer is aware and is able to ascertain from information published by AQ Ampere no facts have been omitted which would render the reproduced information misleading.