

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH NOTEHOLDERS IN A TIMELY MANNER.**

**1sec S.A.**

**société anonyme**

**Registered address: 7, Grand Rue, L-6630 Wasserbillig  
R.C.S. Luxembourg B220820  
(the Company)**

**Up to 50,000 units of  
4.00% Green Development Notes 2025 EUR  
(the Notes)**

**issued by Halesia FCP, acting through its management company 1sec S.A., acting in  
respect of its Compartment 2 (the Issuer)**

ISIN: XS2147891324  
Securities Identification Number: A28KKV

We refer to the terms and conditions in respect of the Notes (the **Terms & Conditions**).

Capitalised terms used in this notice but not defined herein shall have the meanings given to them in the Terms & Conditions.

The Issuer hereby gives notice to the holders of the Notes (the **Noteholders**) that the following disclaimer regarding the distribution of the Notes in Switzerland has been inserted to the Terms and Conditions by a respective decision taken by the Board of Directors pursuant and in accordance with Condition 12.2 of the Terms & Conditions.

*“The Notes qualify as a structured product pursuant to art. 70 Financial Services Act of Switzerland (**FinSA**). The Notes as well as these terms and conditions and any related services, information and opinions described or referenced in this document are not, and may not be, offered or marketed to or directed at persons in Switzerland who are not professional investors pursuant to art. 4 FinSA. Therefore, these terms and conditions may not be provided to and the Notes may not be offered or marketed to private clients in the meaning of FinSA. These terms and conditions do not constitute a prospectus pursuant to art. 35 ss. FinSA, have not been reviewed by a reviewing body pursuant to art. 51 FinSA and may not comply with the information standards required thereunder. No key information document pursuant to Swiss law has been established in connection with the Notes and these terms and conditions. The Notes will not be listed on the SIX Swiss Exchange, and consequently, the information presented in these terms and conditions does not necessarily comply with the information standards as set out in the relevant listing rules. The documentation of the Notes has not been and will not be approved by or filed with, and may not be able to be approved by or filed with FINMA under the Collective Investment Schemes Act (**CISA**) or any other Swiss regulatory authority. Therefore, investors do not benefit from protection under the CISA or supervision by the Swiss Financial Market Supervisory Authority (**FINMA**). These*

*terms and conditions do not constitute investment advice. They may only be used by those persons to whom they have been handed out in connection with the Notes and may neither be copied nor directly or indirectly distributed or made available to other persons.”*

Wasserbillig, 25 February 2021

1sec S.A., acting in its capacity as management company of Halesia FCP, acting in respect of its  
Compartment 2

**Kind regards**  
**The Board of Directors**