

## ISSUER NOTICE

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH NOTEHOLDERS IN A TIMELY MANNER.**

### **ARDILLA SEGUR S.A.**

*société anonyme*

Registered office: 1, Hauptstrooss, L-6869 Wecker  
R.C.S. Luxembourg B137746  
(the **Company**)

**up to EUR 50,000,000 E.M.E. CoGeneration Bond I due 2035**  
(the **Notes**)

ISIN: XS2001394456

issued by

Ardilla Segur S.A.  
acting in respect of the Fiduciary Estate 30  
(the **Fiduciary**)

### **Change of Denomination, Extension of the Term and Placement Period, Deferral of Interest, Amendment of the Terms & Conditions:**

We refer to the terms and conditions in respect of the Notes (the **Terms & Conditions**). Capitalised terms used in this notice but not defined herein shall have the meanings given to them in the Terms & Conditions.

The Fiduciary informs the Noteholders that in accordance with their written resolutions dated 17 July 2024 on

- the reduction of the denomination of the Notes from EUR 100,000 to EUR 1,000 and the related crediting of additional Notes to the Noteholders;
- the extension of the term of the Notes from 19 November 2032 to 19 November 2035;
- the extension of the placement period of the Notes by amending the placement end date from 30 June 2024 to 31 December 2025;
- a further waiver of deferred interest that was due on 15 December 2023 and 15 June 2024; and
- the amendment of the Terms & Conditions in accordance with the above points.

The aforementioned changes will take effect on 31 July 2024.

If the Noteholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Fiduciary.

E-Mail: backoffice@oaklet.lu  
Phone: +352 26 70 42 1  
Fax: +352 26 70 42 42

This notice is given by the Company on 29 July 2024.

**ARDILLA SEGUR S.A.**  
acting in respect of the Fiduciary Estate 30