

1sec S.A.
société anonyme
Registered address: 7, Grand Rue, L-6630 Wasserbillig
R.C.S. Luxembourg B220820
(the Management Company)

Up to 50,000 EUR Litigation Finance Fund linked Certificates 2025 (ISIN: XS2027963037)
and up to 50,000 CHF Litigation Finance Fund linked Certificates 2025 (ISIN: XS2027964605)
(together, the **Certificates**)

issued by the securitisation fund “Arachide FCP”,
acting through the Management Company
in respect of its Compartment 1 (the Issuer)

Results of the 1st call of the Certificateholders Meeting

held on

9 August 2021 at 02.00 p.m. (Luxembourg Time)

at the registered office **of the Management Company**

The Issuer hereby informs the holders of the Certificates (the **Certificateholders** and each a **Certificateholder**) that on the first call of the above mentioned Certificateholders Meeting, Certificateholders holding 599 units of the Certificates outstanding were represented and voted. The Sole Resolution (as defined below) put to vote has not been approved as the proposed resolution needed 66.6 per cent. of the aggregate amount of units of Certificates for the time being outstanding to constitute a quorum which was not reached.

The Issuer hereby wishes to inform the Certificateholders that the date of the adjourned Certificateholders Meeting to be held **at the registered office of the Management Company (7, Grand Rue, L-6630 Wasserbillig)** is:

24 August 2021 at 02.00 p.m. (Luxembourg Time)

The deadline for the receipt of the Block Voting Instruction for the adjourned Certificateholders meeting by the Issuer from the Principal Paying Agent (**the Adjourned Expiration Date**) is:

23 August 2021 at 02:00 p.m. (Luxembourg Time)

The Issuer hereby also wishes to remind the Certificateholders that it proposes the passing of the following resolution (the **Sole Resolution**):

The terms & conditions of the Certificates (**the Conditions**) shall be amended as follows:

- The definition of “Maturity Date” in Condition 1 of Conditions shall be replaced and read as follows:

Maturity Date means 30 September 2026.

- The definition of “Underlying” in Condition 1 of the Conditions shall be replaced and read as follows:

Underlying means a composition of (i) all present or future classes of shares of each present or future subfund of PG3 Litigation Finance Fund Ltd, a mutual fund company

incorporated in Bermuda with limited liability and registered as a segregated accounts company under the Segregated Accounts Company Act 2000, as amended and (ii) a Partnership Interest in the NIVALION 2019, L.P., a limited partnership registered under the laws of Guernsey with registration number 3311 and registered by the Guernsey Financial Services Commission as a closed-ended private investment fund.

- Condition 6.5 of the Conditions shall be replaced and read as follows:

6.5 Optional Maturity Date

The Fund, acting on behalf of the Compartment, may decide to postpone the Maturity Date of the Units and of the Certificates up to 6 times, each time for a period of one year by way of prior notice given to the Unitholders and to the Certificateholders at least 10 Business Days before the Maturity Date or the relevant Optional Maturity Date (such date, the **Optional Maturity Date**).

- Other relevant sections of the Conditions shall be adapted to accommodate the above modification (if required) and any minor technical changes and updates regarding applicable legislation shall be made.

Each Certificateholder is hereby requested to express his/her/its view on the present Sole Resolution.

IMPORTANT: The Adjourned Expiration Date does not constitute the final deadline for a Beneficial Owner to give an instruction to vote. Beneficial Owners should note that they must allow sufficient time for compliance with the standard operating procedures of Euroclear and Clearstream, Luxembourg and, if applicable, such Accountholder in order to ensure delivery of their voting instructions to the Principal Paying Agent on time. Beneficial Owners are urged to contact any such person promptly to ensure timely delivery of such voting instructions.

On the second call the Certificateholders (or representative(s)) present, regardless of the amount of units of Certificates held or represented by them, will constitute a quorum for all purposes.

Due to the current circumstances of the Covid-19 pandemic, the Issuer has decided that no physical attendance of Certificateholders at the adjourned Meeting will be allowed and voting will only be carried out via the clearing systems as specified in the section “Participation in and Voting at the Meeting” of the initial convening notice.

Contact Information

The Issuer

1sec S.A., acting in its capacity as management company of “Arachide FCP”, acting in respect of its Compartment 1
7, Grand Rue
L-6630 Wasserbillig

Wasserbillig, 11 August 2021

1sec S.A., acting in its capacity as management company of “Arachide FCP”, acting in respect of Compartment 1

Kind regards,

The Board of Directors