

**Allgemeine Gesellschaft für Verbriefungen S.A.**  
*société anonyme*  
Registered office: 7, Grand Rue, L-6630 Wasserbillig  
R.C.S. Luxembourg B110746  
(the **Company**)

Invitation to the Meeting of the holders of  
**the Up to EUR 100,000,000.00 Bearer Notes linked to the STRATOS Immobilienanleihefonds II (the Notes)**  
**issued by the Company, acting in respect of Compartment 42 (the Issuer)**

**ISIN: XS1739950910**  
**WKN: A2HMME**

The Issuer hereby informs the holders of the Notes (the **Noteholders**) that on the first call of the Noteholders meeting (the **Meeting**) held on 13 March 2023 at 10:00 a.m. (Luxembourg Time) at the registered office of the Company (7, Grand Rue, L-6630 Wasserbillig) the necessary quorum (50 per cent of the nominal value of all the Notes for the time being outstanding) was not reached.

#### **SECOND CALL**

Date for the adjourned Meeting to be held **at the registered office of the Company (7, Grand Rue, L-6630 Wasserbillig)** is

**24 March 2023 at 10:00 a.m. (Luxembourg Time)**

Last deadline to receive the Electronic Voting Instruction

**22 March 2023 at 10:00 a.m. (Luxembourg Time)**

On the second call the Noteholders (or representative(s)) present will constitute a quorum with at least 25 per cent of all the outstanding Notes.

#### **Contact**

##### **The Issuer**

ALLGEMEINE GESELLSCHAFT FÜR VERBRIEFUNGEN S.A.,  
acting in respect of its Compartment 42  
7, Grand Rue  
L-6630 Wasserbillig  
Phone: +352 20 20 41 00  
Fax: +352 20 20 41 25/26

**Kind regards**  
**The Board of Directors**