

## ISSUER NOTICE

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH NOTEHOLDERS IN A TIMELY MANNER.**

**Allgemeine Gesellschaft für Verbriefungen S.A.**

*société anonyme*

Registered office: 7, Grand Rue, L-6630 Wasserbillig

R.C.S. Luxembourg B110746

(the **Company**)

**EUR 100,000,000.00**

**Bearer Notes**

**linked to the STRATOS Immobilienanleihenfonds II**

(the **Notes**)

ISIN: **XS1739950910**

Securities Identification Number: **A2HMME**

issued by

Allgemeine Gesellschaft für Verbriefungen S.A.

acting in respect of the Compartment 42

(the **Issuer**)

### **Delisting of the Notes:**

The Company informs the holders of the Notes (the **Noteholders**) that the Liquidation Agreement of the STRATOS II Fund has been executed by the Issuer and that the Company applied for the delisting of the Notes.

The Notes are at date listed on the Munich Stock Exchange.

If the Noteholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Issuer.

E-Mail: backoffice@oaklet.lu

Phone: +352 26 70 42 1

Fax: +352 26 70 42 42

This notice is given by the Company on 05 April 2023.

**Allgemeine Gesellschaft für Verbriefungen S.A.**

acting in respect of the Compartment 42