

ISSUER NOTICE

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE NOTEHOLDERS (AS DEFINED BELOW). ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE SHOULD PASS THIS NOTICE ON TO THE RESPECTIVE NOTEHOLDERS IN A TIMELY MANNER.

AIV S.A.

société anonyme

Registered office: 1, Hauptstrooss, L-6869 Wecker
R.C.S. Luxembourg B127762
(the **Company**)

EUR 15,000,000 Series 2015 Limited Recourse
Secundus Secondary Markets Notes
(the **Notes**)

ISIN: XS1254947226 / Securities Identification Number: A18KE1

issued by

AIV S.A.

acting in respect of its Compartment 18
(the **Issuer**)

Maturity of the Notes:

We refer to the terms and conditions in respect of the Notes (the **Terms & Conditions**).

Capitalised terms used in this notice but not defined herein shall have the meanings given to them in the Terms & Conditions.

The Issuer informs the holders of the Notes (the **Noteholders**) that, according to Clause 6.1 of the Terms & Conditions of the Notes, the Notes shall be redeemed by paying the Redemption Amount to the Noteholders on the Maturity Date. If the Redemption Amount is not available on such date, the Issuer undertakes to use all reasonable means to promptly achieve Full Repayment.

It is currently expected that the Redemption Amount will not be available on the Maturity Date, as the Underlying Securities have not yet been repaid in full. The Issuer will undertake to use all reasonable means to enable a promptly repayment.

For the avoidance of doubt, according to Clause 6.1 of the Terms & Conditions, such delay does not constitute an Event of Default.

If the Noteholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Issuer.

E-Mail: backoffice@oaklet.lu
Phone: +352 26 70 42 1

This notice is given by the Company on 26 February 2025.

AIV S.A.

acting in respect of its Compartment 18

**Kind regards,
The Board of Directors**