

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR THE NOTEHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE SHOULD PASS THIS NOTICE ON TO THE RESPECTIVE NOTEHOLDERS IN A TIMELY MANNER.**

**1sec S.A.  
société anonyme  
Registered address: 7, Grand Rue, L-6630 Wasserbillig  
R.C.S. Luxembourg B220820  
(the Management Company)**

**4.00% Green Development Notes 2025 EUR (XS2147891324) (the Notes)**

**issued by the securitisation fund “Halesia FCP”,  
acting through the Management Company  
in respect of its Compartment 2 (the Issuer)**

We refer to the terms and conditions in respect of the Notes (the **Conditions**).

Capitalised terms used in this notice but not defined herein shall have the meaning given to them in the Conditions.

The Issuer hereby gives notice to the holders of the Notes (the **Noteholders**) that the following minor technical amendments have been decided upon by resolutions of the board of directors of the Management Company at a meeting held on 30 June 2021 pursuant to and in accordance with Condition 12.2 of the Conditions, with effect as of 30 June 2021.

1. The definition of “Compartment Asset Return Payments” in Condition 1 *Definitions* of Conditions has been amended and reads as follows:

**“Compartment Asset Return Payments** means any interest, dividend or other payments (if any) received by the Issuer before the Maturity Date which do not reduce the principal or nominal value of the Compartment Assets.”

2. Point a) of Condition 5 *Interest* of the Conditions has been amended and reads as follows:

“a) The Notes will bear interest (the **Interest**) calculated and payable as follows:

For any and all Compartment Asset Return Payments received by the Issuer in or with respect to a given Interest Period, the Issuer will pay to the Noteholders on the next Interest Payment Date an amount being the higher of either (i) 4.00% per annum multiplied with the outstanding Notes Principal Amount and (ii) any amount up to the amount of the relevant Compartment Asset Return Payments minus (a) any Costs outstanding on the date on which the relevant Compartment Asset Return Payments are made and which have been incurred or will be incurred by the Issuer in the Interest Period in which the relevant Compartment Asset Return Payments are made, (b) any Costs that have been incurred by the Issuer in previous Interest Periods but which remain unpaid and (c) the Liquidity Reserve Amount.”

For further information, please contact the Issuer.

**The Issuer**

1sec S.A., acting in its capacity as management company of “Halesia FCP”, acting in respect of its  
Compartment 2  
7, Grand Rue  
L-6630 Wasserbillig

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Wasserbillig, 30.07.2021

**Kind regards**  
**The Board of Directors**