

## DEFERRAL NOTICE

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BONDHOLDERS (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BONDHOLDERS IN A TIMELY MANNER.

### ARDILLA SEGUR S.A.

*société anonyme*

Registered office: 7, Grand Rue, L-6630 Wasserbillig  
R.C.S. Luxembourg B137746  
(the **Company**)

up to EUR 50,000,000 E.M.E. CoGeneration Bond I due 2027  
(the **Bonds**)

ISIN: XS2001394456

issued by

Ardilla Segur S.A.  
acting in respect of the Fiduciary Estate 30  
(the **Fiduciary**)

#### Deferral of Interest:

The Company has been informed by the initiator E.M.E. Development GmbH on 18<sup>th</sup> June 2021, that due to technical or formal issues the underlying fund E.M.E. CoGeneration Fund I is not able to transfer the interest which is payable under the Bonds on 22<sup>nd</sup> June 2021.

The Company therefore informs the holders of the Bonds (the **Bondholders**) about a deferral of interest.

According to Clause 6.7 of the Terms and Conditions of the Bonds a deferred interest product of the interest rate plus 0.35% p.a. (the **Deferred Interest**) will be payable to the Bondholders. The Company will inform the Bondholders as soon as the Deferred Interest can be paid.

If the Bondholders have any questions or require any clarification in respect to the information set out in this notice, they may contact the Fiduciary.

E-Mail: backoffice@oaklet.lu  
Phone: +352 26 70 42 1  
Fax: +352 26 70 42 42

This notice is given by the Company on 21 June 2021.

#### ARDILLA SEGUR S.A.

acting in respect of the Fiduciary Estate 30

  
Béatrice Stülp  
Director

  
Alexander Nelke  
Director